

#### Participating GOAL Schools

Dear GOAL Supporter,

It is my pleasure to present the results of the 2014 GOAL Donor Survey, an unprecedented effort to learn more about the experiences and preferences of thousands of donors to



the Georgia GOAL Scholarship Program.

From its creation in 2008, GOAL has operated a full-service scholarship program that strengthens communities throughout Georgia by connecting compassionate donors with families who wish to pursue better K-12 educational opportunities at their local private independent schools. GOAL has also kept Georgia lawmakers informed about the positive outcomes of the Georgia Education Expense tax credit program, the need for improvements to the law, and the importance of increasing the annual cap on available tax credits.

The following Survey results reveal that GOAL is changing the landscape of K-12 education in Georgia. For this, you truly deserve the "credit."

With appreciation,

fisa M. Kerry

Lisa M. Kelly, President Georgia GOAL Scholarship Program, Inc.

Thanks to the generosity of our Board members, this publication was produced and distributed at no cost to GOAL.

**Appling Christian Academy Arlington Christian School** Athens Christian School Atlanta Classical Christian Academy Atlanta Youth Academy Augusta Christian Schools Augusta Preparatory Day School Benedictine Military School Berry College Elementary & Middle School Bethesda Academy **Bible Baptist School Brandon Hall School Brentwood School Brenwood Academy Briarwood Academy Bridgeway Christian Academy Brookstone School Brookwood School Bulloch Academy** Calvary Christian School Calvary Day School Chapel Hill Christian School Cherokee Christian Schools Chrysalis Experiential Academy Community Christian School Cornerstone Christian Academy The Cottage School Covenant Academy Creekside Christian Academy Crisp Academy Cumberland Academy of Georgia **Curtis Baptist School Darlington School David Emanuel Academy** Dawson Street Christian School **Deerfield-Windsor School** Downtown Academy Eagle's Landing Christian Academy **Eastminster School** Eastside Christian School **Episcopal Day School** 

Fellowship Christian School

First Presbyterian Christian Academy First Presbyterian Day School **Gatewood Schools** George Walton Academy **Grace Christian Academy** Greater Atlanta Christian School Greenforest McCalep Christian Academy The Habersham School Harvester Christian Academy **Hebron Christian Academy** Heritage Academy The Heritage School Holy Spirit Preparatory School The Howard School John Hancock Academy John Milledge Academy Killian Hill Christian School **Konos Connection** Lafayette Christian School LaGrange Academy Lakeview Academy Landmark Christian School The Lionheart School Loganville Christian Academy Marist School McDonough Methodist Academy Mill Springs Academy Monsignor Donovan Catholic High School Montessori of Macon Mount Paran Christian School Mount Pisgah Christian School Mountain Area Christian Academy Mt. Bethel Christian Academy Nathanael Greene Academy North Georgia Christian School Notre Dame Academy Old Suwanee Christian School Paul Anderson Youth Home Peachtree Academy Private School Perimeter School Pinecrest Academy

**Providence Christian Academy** Providence Christian School Rabun Gap-Nacoochee School Riverside Military Academy Robert Toombs Christian Academy The Ron Clark Academy The SAE School Savannah Christian Preparatory School Sherwood Christian Academy Sophia Academy Southland Academy Southwest Atlanta Christian Academy St. Andrew's School St. Benedict's Episcopal Day School St. George's Episcopal School St. Luke School Stratford Academy Strong Rock Christian School Sugar Hill Christian Academy The Swift School Tallulah Falls School **Tattnall Square Academy** Terrell Academy Tiftarea Academy Trinity Christian School, Dublin Trinity Christian School, Sharpsburg Twiggs Academy **Unity Christian School** Valwood School Victory World Christian School Vidalia Heritage Academy Wesleyan School The Westfield School Westminster Christian Academy The Westminster Schools Westminster Schools of Augusta Westwood Schools Whitefield Academy Wildwood Christian Academy Windsor Academy Woodfield Academy Woodward Academy

#### FACTS ABOUT THE GEORGIA GOAL SCHOLARSHIP PROGRAM



The Georgia GOAL Scholarship Program is the largest K-12 student scholarship organization operating under the Georgia Education Expense Credit law, which was enacted in 2008.



This nationally respected school choice program is very popular among scholarship families, participating private schools, and taxpayers.



Each year, thousands of individuals and corporations contribute to GOAL in support of scholarships for students desiring to attend the K-12 private schools of their parents' choice.



Approximately 93% of the scholarships are awarded to students transferring from public schools or entering school for the first time.



In exchange for these contributions, taxpayers receive a Georgia income tax credit.



The average annual amount of each GOAL scholarship has been \$3,721, which is \$767 less than the per pupil amount the State spends on students attending public schools.



The average federal adjusted gross income, adjusted for family size, of the recipient families has been \$25,525, with 97% of scholarship dollars being awarded to families having an AGI of less than \$60,000.



In 2013, the \$58 million annual cap on Education Expense tax credits was met in early May. In 2014, the cap was met in just three weeks. In 2015, the cap was met on January 1.



As of the end of 2014, 15,927 Georgia taxpayers had signed GOAL's *Raise* the Cap! petition.

#### **GOAL Surveys 7,212 Donors**

In December of 2014, GOAL asked its donors a series of questions relating to:



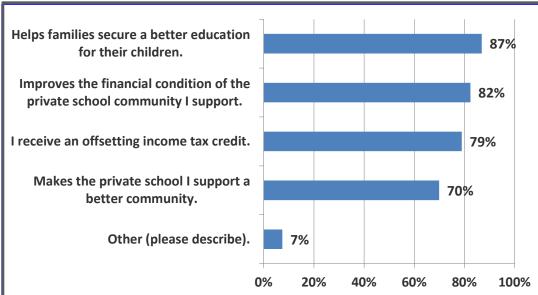
- Their feelings about GOAL;
- The impact they believe GOAL is having on scholarship recipients and their private school communities; and
- Their desire for expansion of the program by state lawmakers during the upcoming session of the Georgia General Assembly.

2,032 of the 7,212 donors responded to the survey, an extraordinary 29% response rate!



## 2014 GOAL Donor Survey: Question 1

#### Why do I contribute to GOAL?



The first survey question provided donors with four reasons why they might be contributing to GOAL and asked them to indicate with which ones they agree.



Comment:

I have seen parents cry at the way their child was treated in public school. With scholarship money, that child attended school, was happy, excelled in schoolwork, and earned a scholarship to college. It helped that family and those around them and we all shall receive the blessings this child will give the community in the future. GOAL provided that opportunity.



#### 2014 GOAL Donor Survey: Questions 2 & 3

In the second and third questions, the Survey asked donors to reveal whether, before being able to contribute to GOAL for a tax credit, they had thought about families who could not afford to send their children to a private school and, if so, whether they had contributed to help them.



## Survey responses:

- Before being able to contribute to GOAL, 65% of the donors had never thought about parents who could not afford to send their children to private schools, or had thought about them only rarely or occasionally.
- Before being able to contribute to GOAL, 82% of the donors who had wanted to provide parents with financial help to send their children to private schools could not afford to do so; were unaware how to do so; did not do so; or never thought about doing so.



## 2014 GOAL DONOR SURVEY: QUESTION 4

#### How contributing to GOAL is affecting me:

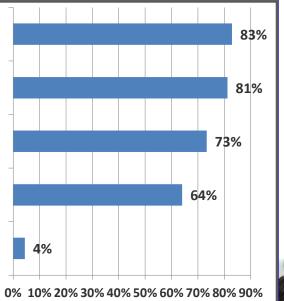
Makes me feel good about supporting my favorite private school community.

Makes me feel good about helping parents in the education of their children.

Has become an important part of my yearly giving.

Increases my awareness of the need for increased K-12 educational choices for families.

Other reason (please describe).



The survey described four ways in which the GOAL program might be affecting the donors and asked them to indicate with which ones they agree.

# Donor comments:

"Children who attend are joyful."

"It helps the kids, who might otherwise fall through the cracks."

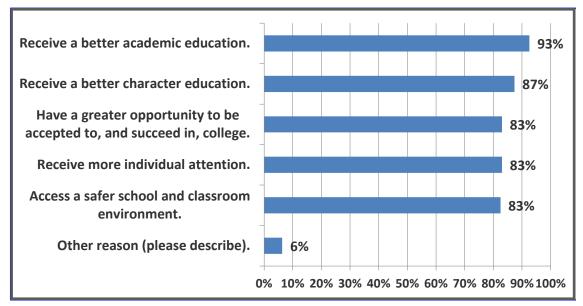
"Makes me feel good about the benefits to existing students of studying with kids of different economic backgrounds."

"It is the right thing to do."

#### 2014 GOAL DONOR SURVEY: QUESTION 5

#### By contributing to GOAL, I am helping children:

The Survey described four ways in which, by contributing to the GOAL program, donors may believe they are helping children and asked them to indicate with which ones they agree.



# Donor comments:

By contributing to GOAL, I believe that I am helping children:

"Become better able to live a life of significance." "Get the encouragement and mentoring needed today so they can realize their potential."

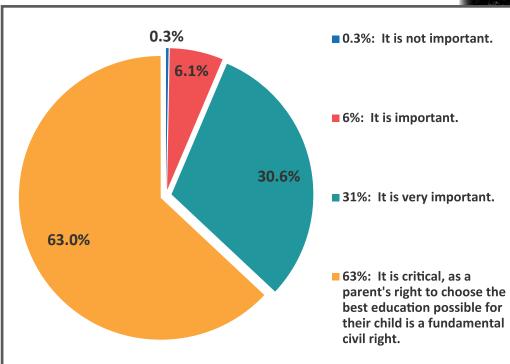
"Leveling the playing field for those who might not have the opportunity of attending a private school."

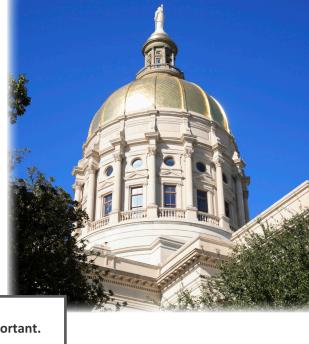
"To be in a motivating environment to learn, push themselves, and succeed."

## 2014 GOAL Donor Survey: Questions 6 through 9

In questions six through nine, the Survey asked for the donors to provide their opinions relating to the policy of school choice in Georgia, especially as it relates to increasing the annual \$58 million cap on available education expense tax credits and the possibility of additional government regulation of private schools participating in the GOAL program.

How important is it that Georgia legislators empower parents to choose the best K-12 education for their children?





Survey results

31%

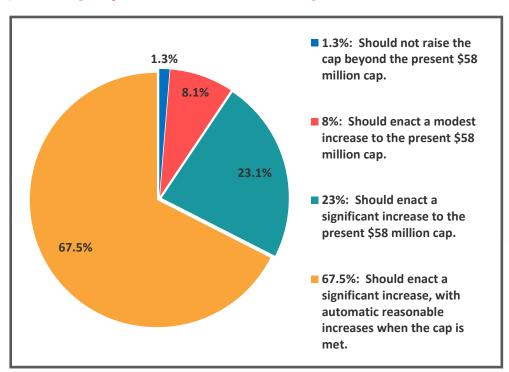
Very Important

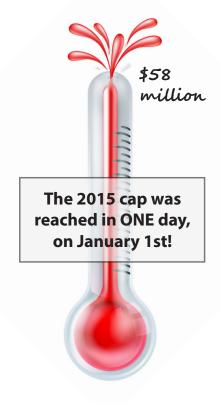
**Critical** 

63%

#### Donor Views on Cap Increase & Regulation of Private Schools

# If the \$58 million cap is reached in the first few days of 2015, our state legislators:





Survey Results



Donors feel strongly about the need for a significant cap increase in 2015

If the present \$58 million annual cap on tax credits is reached within the first month of 2015, **84%** of the donors would find it **"unacceptable"** for Georgia legislators to fail to significantly raise the cap in 2015.



Donors oppose additional government regulation of private schools

**83%** of the donors believe that private schools participating in GOAL "**should NOT** be subject to the government imposition of additional regulations, including educational standards, curriculum, or testing requirements."

#### Conclusions Revealed by the Survey Results

- 1. Donors like that they can maintain <u>control</u> over how some of their money is used for K-12 education.
- 2. Donors like providing educational <u>choice</u> to parents.
- 3. Donors like being able to exercise <u>compossion</u>.
- 4. Donors like improving student <a href="mailto:chances">chances</a> for success.
- 5. Donors like promoting student character.
- 6. Donors like building better communities.
- 7. Donors like the <u>cowse</u> of educational freedom and overwhelmingly support an increase in the annual cap on education expense tax credits.

Lawmakers can enable thousands more Georgia citizens to provide K-12 educational opportunities to families.

The Survey results indicate that thousands of individual and corporate taxpayers are passionate participants in, and advocates for, this exciting school choice program.

By raising the annual cap on available education expense tax credits, the Georgia legislature can expand this national model for scholarship families, private independent schools, and taxpayers, who are working together to increase educational choices and build better communities.



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This Analysis of Survey Results is available on the GOAL website at:

www.goalscholarship.org

