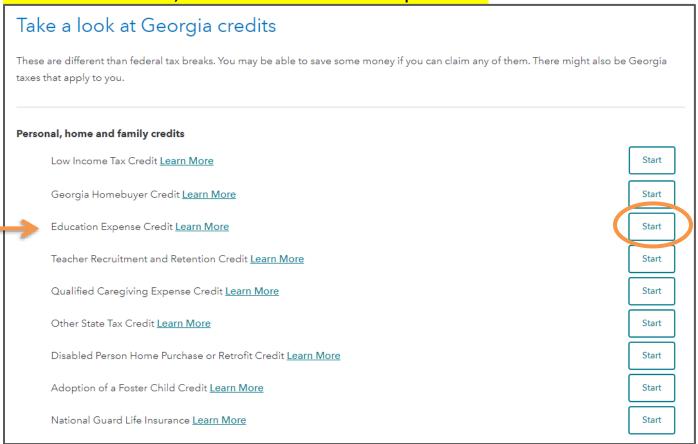
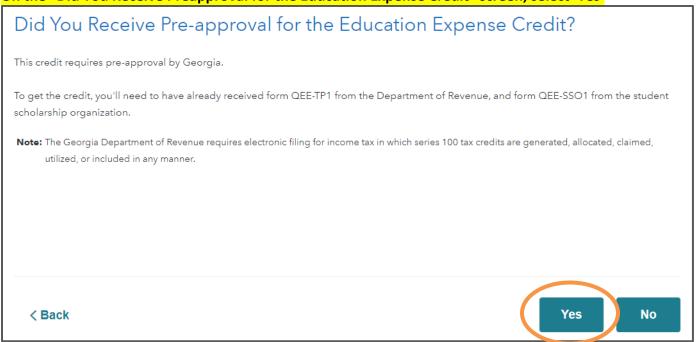
2022 Tips for Claiming the QEE Credit as an Individual, using TurboTax

Although we cannot provide official tax advice regarding the credit, for your convenience, we are providing information for claiming the credit using TurboTax.

On the State Taxes screen, select 'Start' next to Education Expense Credit



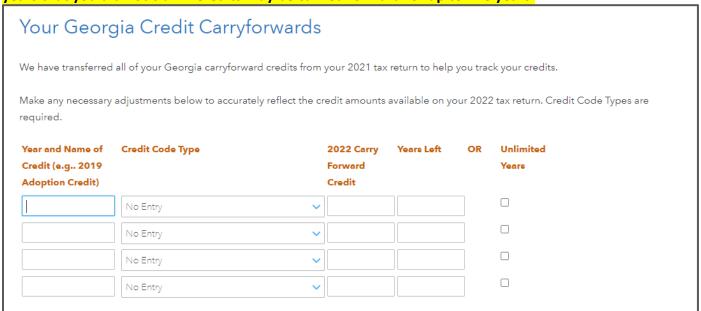
On the "Did You Receive Preapproval for the Education Expense Credit" screen, select 'Yes'



On the "Additional Info for the Education Expense Credit" screen, select all appropriate boxes and fill in both fields, referencing your email from GOAL containing your Form IT-QEE-SSO1. This example uses \$2,500 as the GOAL contribution amount. Then select 'Continue.'

Additional Info for the Education Expense Credit		
Tell us the information below and we'll help you get the credit if you qualify. <u>Learn More</u>		
 ✓ I did not deduct my contribution as charitable donations on my federal return. ✓ I received contribution confirmation (form QEE-SSO1) from the student scholarship organization. 		
☑ I didn't make a contribution for the direct benefit of any dependents.		
Note: Don't enter credits received from a pass through entity here. Enter all Schedule K-1 credits on the Business and Individual Credit screen.		
Preapproved contribution amount (see QEE-TP1)	2,500	This is the "Preapproved Amount of Credit" listed on your SSO1 Form (GOAL tax receipt)
Total Contribution amount (see QEE- SSO1)	2,500	This is the "Amount of Contribution" listed on your SSO1 Form (GOAL tax receipt)
< Back		Continue

Only complete the 'Your Georgia Credit Carryforwards' section if you have QEE credits from previous years that you did not claim. Credits may be carried forward for up to five years.



Once done, you will see the Education Expense Credit amount on the State Taxes screen. The Business and Individual Credit amount is a sum of all the credits you are taking.

If you did not reach the \$10,000 maximum in SALT (state and local) tax deductions, you may deduct your GOAL contribution (up to that \$10,000 SALT cap). In this situation, please enter the contribution in the Federal Deductions & Credits section in order to take a deduction for your GOAL contribution as "additional state income taxes paid."