2019 Tips for Claiming the QEE Credit as an Individual, using TurboTax

Although we cannot provide official tax advice regarding the credit, for your convenience, we are providing information for claiming the credit using TurboTax.

**On the State Taxes screen, select ‘Start’ next to Education Expense Credit**

### Take a look at Georgia credits

These are different than federal tax breaks. You may be able to save some money if you can claim any of them. There might also be Georgia taxes that apply to you.

#### Personal, home and family credits

- Low Income Tax Credit [Learn More](#)
- Georgia Homebuyer Credit [Learn More](#)
- Education Expense Credit [Learn More](#)
- Qualified Caregiving Expense Credit [Learn More](#)
- Other State Tax Credit [Learn More](#)
- Disabled Person Home Purchase or Retrofit Credit [Learn More](#)
- Adoption of a Foster Child Credit [Learn More](#)
- National Guard Life Insurance [Learn More](#)

**On the “Did You Receive Preapproval for the Education Expense Credit” screen, select ‘Yes’**

### Did You Receive Preapproval for the Education Expense Credit?

This credit requires presapproval by Georgia.

To get the credit, you’ll need to have already received form QEE-TP1 from the Department of Revenue, and form QEE-SS01 from the student scholarship organization.

**Note:** The Georgia Department of Revenue requires electronic filing for income tax in which series 100 tax credits are generated, allocated, claimed, utilized, or included in any manner.
On the “Additional Info for the Education Expense Credit” screen, select all appropriate boxes and enter GOAL contribution amount. (This example uses $2,500) Then select ‘Continue’.

**Additional Info for the Education Expense Credit**

Tell us the information below and we’ll help you get the credit if you qualify. Learn More

- [x] I deducted my contribution on my federal return, and need to add it back on my Georgia return. (We’ll handle that)
- [ ] I received contribution confirmation (form QEE-SSO1) from the student scholarship organization.
- [ ] I didn’t make a contribution for the direct benefit of any dependents.

**Note:** Don’t enter credits received from a pass-through entity here. Enter all Schedule K-1 credits on the Business and Individual Credit screen.

<table>
<thead>
<tr>
<th>Preapproved contribution amount (see QEE-TP1)</th>
<th>$2,500</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total contribution amount (see QEE-SSO1)</td>
<td>$2,500</td>
</tr>
</tbody>
</table>

This is the “Preapproved Amount of Credit” listed on your SSO1 Form (GOAL tax receipt)

This is the “Amount of Contribution” listed on your SSO1 Form (GOAL tax receipt)

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**Check this box only if you itemized deductions on your federal income tax return and included your GOAL contribution as a state income tax deduction.** This would only be the case if you had less than $10,000 in state and local tax (SALT) deductions and could deduct all or a portion of your GOAL contribution as state income taxes up to the $10,000 SALT limit.

If you do not itemize, or if you met the $10,000 SALT limit without including any of your GOAL contribution, then you would not check the box and would not add the amount back in taxable Georgia income.